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22 May 2017

Brave Bison Group plc ("Brave Bison" or "the Company")

Rule 2.9 announcement

Further to the Company's announcement on 18 May 2017 in which, in accordance with Rule 2.9 of the Takeover Code, the Company notified that there are currently 571,778,124 ordinary shares of 0.1 pence each ("Ordinary Shares") in issue in the Company, with International Securities Identification Number GB00BF8HJ774, the Company also notifies that it has in issue unlisted 5% convertible loan notes representing a principal amount of £383,598.72, and subject to the terms and conditions of the loan note instrument, these notes are convertible into 2,131,104 new Ordinary Shares at 18 pence per share on or before 14 August 2017 (unless such date is extended with the written consent of the Company).

For further information, contact:

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